

**4th Supplementary Information Memorandum
HONG LEONG ISLAMIC CASH MANAGEMENT FUND**

This 4th Supplementary Information Memorandum is dated 18 December 2024.
The Fund was constituted on 25 November 2013.

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

DEUTSCHE TRUSTEES MALAYSIA BERHAD [200701005591 (763590-H)]

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
4TH SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.

RESPONSIBILITY STATEMENTS

This 4th Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 4th Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Fund and a copy of the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023, the 3rd Supplementary Information Memorandum dated 16 October 2023 and this 4th Supplementary Information Memorandum (collectively, “Information Memorandums”) have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 4th Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 4th Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Islamic Cash Management Fund has been certified as Shariah-compliant by the Shariah adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.

1 Amendments to Section 1: Definitions

The definition of “Sophisticated Investor(s)” disclosed in pages 6 – 7 of the Replacement Information Memorandum dated 1 May 2020 and page 2 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

Sophisticated Investor(s) Means any person who: (a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors; or (b) acquires any capital market product specified under the Guidelines where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise, or such other investor(s) as may be defined by the SC from time to time.

2 Amendments to Section 5.6: Investment Limits and Restrictions

The information in relation to the “Investment Limits and Restrictions” disclosed in page 21 of the Replacement Information Memorandum dated 1 May 2020 is hereby deleted in its entirety and substituted with the following:

The Fund’s investments in Islamic deposits and/or Islamic money market instruments with any Islamic financial institution in Malaysia must have a credit rating of at least P1 or AA3 as rated by RAM, or its equivalent ratings by MARC. This limit does not apply to the Fund’s investments in Islamic money market instruments that are issued or guaranteed by Bank Negara Malaysia or the Government of Malaysia.

3 Amendment to Section 6.14: Unclaimed Moneys

The information in relation to the “Unclaimed Moneys” disclosed in page 4 of the 3rd Supplementary Information Memorandum dated 16 October 2023 is hereby deleted in its entirety and substituted with the following:

Any redemption proceeds payable to Unitholders which remain unclaimed after 2 years from the date of payment or such other period as may be prescribed by the Unclaimed Moneys Act 1965 will be paid to the Registrar of Unclaimed Moneys in accordance with the requirements of the Unclaimed Moneys Act 1965.

4 Amendment to Section 7: Fees, Charges and Expenses

The statements at the end of this section disclosed in page 35 of the Replacement Information Memorandum dated 1 May 2020 are hereby deleted in their entirety and substituted with the following:

UNIT PRICES AND DISTRIBUTIONS PAYABLE, IF ANY, MAY GO DOWN AS WELL AS UP.

PAST PERFORMANCE OF THE FUND IS NOT AN INDICATION OF ITS FUTURE PERFORMANCE.

THERE ARE FEES AND CHARGES INVOLVE AND SOPHISTICATED INVESTORS ARE ADVISED TO CONSIDER THEM BEFORE INVESTING IN THE FUND.

This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.

5 Amendment to Section 8.2: The Board of Directors

The information in relation to the “The Board of Directors” disclosed in page 36 of the Replacement Information Memorandum dated 1 May 2020 and page 5 of the 2nd Supplementary Information Memorandum dated 8 June 2023 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)

Puan Noor Aini Shaik Awab (non-independent, Executive Director)

Mr. Ang Beng Kuan (non-independent, Executive Director)

This 4th Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Replacement Information Memorandum dated 1 May 2020, the 1st Supplementary Information Memorandum dated 12 November 2020, the 2nd Supplementary Information Memorandum dated 8 June 2023 and the 3rd Supplementary Information Memorandum dated 16 October 2023.