

**1st Supplementary Information Memorandum
HONG LEONG DANA ABADI**

This 1st Supplementary Information Memorandum is dated 15 November 2024.
The Fund was constituted on 23 October 2023.

MANAGER

HONG LEONG ISLAMIC ASSET MANAGEMENT SDN BHD [198501008000 (140445-U)]

TRUSTEE

CIMB ISLAMIC TRUSTEE BERHAD [198801000556 (167913-M)]

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS
1st SUPPLEMENTARY INFORMATION MEMORANDUM.
IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

RESPONSIBILITY STATEMENTS

This 1st Supplementary Information Memorandum has been reviewed and approved by the directors of Hong Leong Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this 1st Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Fund and a copy of the Information Memorandum dated 30 November 2023 and this 1st Supplementary Information Memorandum (collectively, "Information Memorandums") have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Hong Leong Islamic Asset Management Sdn Bhd, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this 1st Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this 1st Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

Hong Leong Dana Abadi has been certified as Shariah-compliant by the Shariah adviser for the Fund.

IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED IF THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

1 Amendment to Section 3.1: General Information of the Fund

The information in relation to the “Financial Year End*” disclosed in page 9 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Financial Year End	31 March
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2 Amendment to Section 5.15: Distribution Mode

The statements at the end of this section disclosed in page 24 of the Information Memorandum dated 30 November 2023 are hereby deleted in their entirety and substituted with the following:

Unit prices and distributions, if any, may go down as well as up.
Past performance of the Fund is not an indication of its future performance.

UNIT HOLDERS ARE ADVISED NOT TO MAKE PAYMENT IN CASH TO ANY INDIVIDUAL AGENT WHEN PURCHASING UNITS OF THE FUND.

3 Amendment to Section 5.16: Unclaimed Moneys

The information in relation to the “Unclaimed Moneys” disclosed in page 24 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Any redemption proceeds payable to Unit holders which remain unclaimed after 2 years from the date of payment or such other period as may be prescribed by the Unclaimed Moneys Act 1965 will be paid to the Registrar of Unclaimed Moneys in accordance with the requirements of the Unclaimed Moneys Act 1965.

4 Amendment to Section 6.2: The Board of Directors

The information in relation to the “The Board of Directors” disclosed in page 25 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

Mr Chue Kwok Yan (non-independent, Non-executive Director)

Puan Noor Aini Shaik Awab (non-independent, Executive Director)

Mr. Ang Beng Kuan (non-independent, Executive Director)

5 Amendment to Section 9.3: Deed

The information in relation to the “Deed” disclosed in page 35 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

The Fund is governed by the deed dated 23 October 2023 and the 1st supplemental deed dated 28 October 2024.

6 Amendment to Section 9.4: Financial Year-End

The information in relation to the “Financial Year-End*” disclosed in page 35 of the Information Memorandum dated 30 November 2023 is hereby deleted in its entirety and substituted with the following:

This 1st Supplementary Information Memorandum is supplementary to and has to be read in conjunction with the Information Memorandum dated 30 November 2023.

9.4 Financial Year-End

The Fund's financial period is a 12-month period ending on the 31st day of March of each year, save and except that the first financial period shall commence on the date of this Information Memorandum. For the avoidance of doubt, the first financial period must not be more than 18 months.

The Manager shall make available the below mentioned reports within 2 months from the close of each financial period of the Fund:

- quarterly report for the Fund; and
- annual audited report for the Fund's financial year-end.

The Manager may provide the quarterly report and annual audited report in electronic copy.

The Fund's annual report is available upon request.